



# WELCOME TO YOUR PORTAL

the safe & secure way to share  
and access your documents

## INTRO

At Growth Partners, we make managing your finances a breeze with our client portal, putting all your financial information right at your fingertips. Access your accounts or upload documents for the team, all in one convenient, safe and secure place.

## VIEWING DOCUMENTS

When you log into your portal your recent documents will appear on the home screen, for quick, secure and easy access, you can also navigate directly to your folders from the navigation bar.

**Growth Partners | Client Portal**

Home Your Documents Advice & Tips Book a Consultant

+ New Page details Analytics

**GROWTH PARTNERS**

**GET YOUR SOLUTION FOR YOUR BUSINESS**

Welcome to Growth Partners Portal!

At Growth Partners, we make managing your finances a breeze with our client portal, putting all your financial information right at your fingertips. Access your accounts or upload documents for the team—all in one convenient place.

More details →

**Lodgement Dates**

+ Add event

near 21 FST Return Tue May 21, All day

**Need help? request a call**

**BOOK CALL**

**Your Documents**

| 1 | Name | Modified | Modified By |
|---|------|----------|-------------|
|---|------|----------|-------------|

- 1 your recent documents from home screen
- 2 access all your documents from the navigation bar



# THE SAFE & SECURE WAY TO SHARE AND ACCESS YOUR DOCUMENTS

## UPLOADING DOCUMENTS

You can easily and securely share any documents with us using your **Upload Folder**. Simply drag and drop into the **Upload folder**, within 15 minutes this will sync securely with our system and notify us that you've shared documents with us.

**TIP: You'll know it's successfully shared when the file no longer appears in the Upload Folder.**

Growth Partners Australia Home Documents

Share Copy link Sync Add shortcut to OneDrive Download Export to Excel

2 Documents > F.E.A.S.T Project-35430279

|   | Name   | Modified        | Modified By     |
|---|--------|-----------------|-----------------|
| 1 | 2023   | October 9, 2023 | Growth Partners |
|   | Upload | October 4, 2023 | Growth Partners |

1 your Upload Folder to share documents with us securely

2 your document folders for you to securely access any previously shared documents

## ACCESSING DOCUMENTS

Your documents are always available for you so you can log in at anytime to securely access what you need when you need to. **TIP: You can quickly and securely access the portal from our homepage, we also recommend bookmarking the link for easy future access.**



**GROWTH PARTNERS**  
your dedicated allies in financial success



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[www.growth.partners](http://www.growth.partners)